

Appendix 2

Details of the Grant Targets issued by the Department of Education

EHC Plan Targets:

28 th June 2013	30 th September 2013	23 rd December 2013	29 th March 2014	30 th June 2014	30 th September 2014
<p>A minimum of 35 families with completed plans in place</p> <p>Engagement with educational settings regarding EHC Plans across the full age range.</p>	<p>A minimum of 50 families with completed plans in place</p> <p>Working with educational settings, including all schools and colleges in the area around EHC Plans; engagement with CCGs and health professionals in assessment process.</p>	<p>A minimum of 65 families with completed plans in place</p> <p>Extensive and routine co-working with educational settings, and commissioners and providers of health services, covering all age ranges around EHC Plans.</p>	<p>A minimum of 85 families with completed plans in place</p> <p>Extensive and routine co-working with educational settings, and commissioners and providers of health services, covering all age ranges around EHC Plans.</p>	<p>A minimum of 115 families with completed plans in place</p> <p>Extensive and routine co-working with educational settings, and commissioners and providers of health services, covering all age ranges around EHC Plans.</p>	<p>A minimum of 165 families with completed plans in place</p> <p>Extensive and routine co-working with educational settings, and commissioners and providers of health services, covering all age ranges around EHC Plans.</p>

Local Offer Targets:

28 th June 2013	30 th September 2013	23 rd December 2013	29 th March 2014	30 th June 2014	30 th September 2014
<p>A local offer which reflects consultation with and involvement of parents, carers, and young people</p>	<p>Updated local offer (reflective of service user feedback), covering at least existing statutory requirements for the provision of information of available services</p>	<p>Finalised local offer, covering as many services as feasibly possible, with clear strategies for regular review and updating</p> <p>Strategies in place to account for cross-boundary local offer issues</p>	<p>Maintain and regularly update published local offer</p> <p>Mechanisms in place to promote service user and service provider feedback</p>	<p>Maintain and regularly update published local offer, including service user and service provider feedback through surveys where relevant</p>	<p>Maintain and regularly update published local offer, including service user and service provider feedback through surveys where relevant</p>

Personal Budget Targets:

28 th June 2013	30 th September 2013	23 rd December 2013	29 th March 2014	30 th June 2014	30 th September 2014
The option of personal budgets is considered for all new EHC plans (including testing use of direct payments for special educational provision).	Further identification of funding streams (and potential funding streams) across Education, Health and Social Care.	On-going refinement of offer across service lines.	Capacity to deliver personal budget offer for EHC plans is well established and can be delivered for increasing numbers of families.	Capacity to maintain offer for increased number of families with EHCP and offer includes education, health and social care.	Personal budget for education, health and social care (reflecting individual needs) is a routine element of assessment and planning process.
Resource Allocation Systems being developed are reported.	Local arrangement for agreeing personal budgets across agencies in place.	Consideration of strategic commissioning principles – from block contracts to framework agreements.		On-going refinement of funding arrangements, commissioning and market to maximise the PB offer.	
Transparent decision making process established for the allocation and agreement of the personal budget.		Engagement with providers to develop the market.			